

Borrowing Highlights

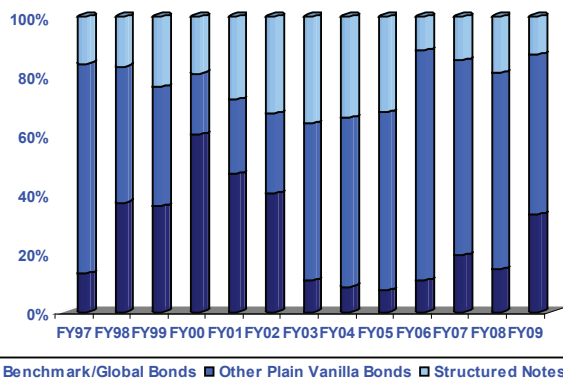
Funding Activities

The International Bank for Reconstruction and Development (IBRD), known as the World Bank in the international capital markets, aims to manage its borrowing program in a manner that is responsive to investors' needs.

- It issues a range of products designed for different investor groups, chooses timing, currency, and maturity of new issues according to market demand, seeks to price fairly in the primary market, monitors the secondary market performance of its issues, and aims for broad geographic placement to a wide range of investors who trade on different signals.
- The World Bank's mission to fight poverty in a sustainable way, through education, health, environment, and infrastructure make IBRD bonds suitable for investors with investment strategies that aim to maximize social and financial returns called ("socially responsible", "sustainable", or "ethical" investment strategies).

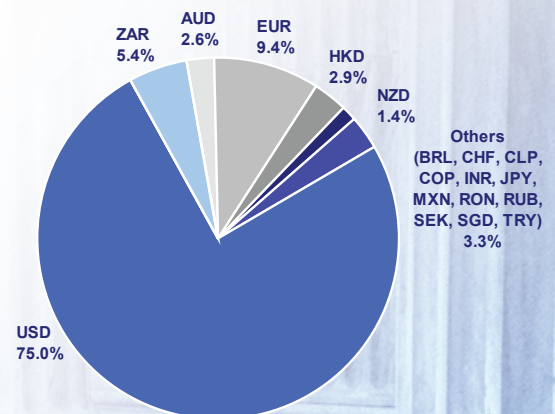
Wide Range of Debt Instruments

The World Bank offers a variety of issues ranging from large, liquid global bonds to plain vanilla retail targeted or local currency bonds to structured notes in maturities all along the yield curve.



Broad Currency Diversification

The World Bank has issued bonds in 49 currencies. In Fiscal Year 2009, issues were denominated in 18 currencies.



Recent Transactions

- Euro 10-year 3.875% Benchmark Global Bond (EUR 3 billion)
- United States Dollar 3-year 2% Global Bond (USD 6 billion)
- United States Dollar 2-year Floating Rate Global Bond (USD 3 billion)
- Swedish Krona 6-year 3.5% Green Bond (SEK 2.850 billion)
- United States Dollar 5-year 3.5% Global Bond (USD 1.5 billion)
- United States Dollar 5-year "Cool Bond" (USD 25 million)
- World Bank Eco 3+ Bond (EUR 230 million)

Other Treasury Activities

Funds Under Management

USD 70-75 billion assets under management

- About 85% assets managed internally (high-grade fixed income only)
- Full spectrum of assets -- fixed income, equities, and alternatives

Client Services

- Asset management services for Central Banks and other official sector investors
- Public debt management advice
- Capital market access strategy and implementation
- Other financial advisory services