

Benefits to Investors

■ Credit Quality

- AAA/Aaa rating for the World Bank (International Bank for Reconstruction and Development, IBRD)
- Backed by 187 member governments, including the US, Japan, Germany, France, and UK
- BIS Basel II 0% risk weighting

■ Liquidity

- Large issue size
- Diverse investor base geographically and across investor types
- Multiple clearing systems
- Traded in secondary market on electronic platforms
- Underwriters commit to secondary market making

■ Portfolio Opportunities

- Diversification of triple-A holdings; secondary market performance; rarity value

Global Bonds

AMOUNT	COUPON	MATURITY DATE
USD 3 billion	Floating	2011
CAD 850 million	4.3%	2012
USD 6 billion	2%	2012
USD 1.5 billion	3.5%	2013
USD 1 billion	3.625%	2013
USD 3.5 billion	1.75%	2013
GBP 600 million	1.25%	2013
NZD 350 million	7.5%	2014
USD 2 billion	1.125%	2014
USD 750 million	1.125%	2014
USD 1.25 billion	1.125%	2014
AUD 1.5 billion	5.75%	2015
NOK 2.5 billion	3.375%	2015
USD 4.5 billion	2.375%	2015
AUD 500 million	6%	2016
USD 1 billion	5%	2016
TRY 750 million	13.625%	2017
AUD 1.5 billion	5.75%	2019
EUR 3 billion	3.875%	2019
CHF 425 million	2.75%	2019
AUD 700 million	5.75%	2020
USD 1.25 billion	7.625%	2023
USD 750 million	4.75%	2035

Global Bond Pioneer

The World Bank created the concept of the global bond and was the first global bond issuer in:

US Dollar (1989)
New Zealand Dollar (1990)
Japanese Yen (1992)
Deutsche Mark (1993)
Mexican Peso (2006)
Turkish Lira (2007)

Issuance Strategy

“The World Bank issues its global bonds strategically – and in response to investor demand – rather than on a planned issuance schedule. We are committed to achieving the highest standards of execution on our bond issues. This means working with our market partners to ensure solid primary market placement, appropriate pricing, and a strong commitment to secondary market support.”

Kenneth G. Lay

Vice President and Treasurer
The World Bank

Typical Terms (USD or EURO)

ISSUE SIZE	1-3 billion
MATURITY	2, 5, 7, 10 or 30 years
COUPON	Fixed, 30/360, semiannual
DENOMINATION	1,000 or multiples thereof
LISTING	Luxembourg
FORM OF NOTES	Registered, Fed Bookentry notes (only USD)
CLEARING	Euroclear, Clearstream, Fedwire (only USD)
GOVERNING OF LAW	New York (for USD), English (for EUR)