

PRICING SUPPLEMENT

**International Bank for Reconstruction and Development
Global Debt Issuance Facility**

No: 958
USD 500,000,000 5.125 % Notes due 2009

Dresdner Bank AG London Branch

The date of this Pricing Supplement is 7 March 2002

This document ("Pricing Supplement") is issued to give details of an issue by International Bank for Reconstruction and Development (the "Bank") under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated 7 October 1997, and all documents incorporated by reference therein (the "Prospectus"), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

Terms and Conditions

The following items under this heading "Terms and Conditions" are the particular terms which relate to the issue the subject of this Pricing Supplement. These are the only terms which form part of the form of Notes for such issue.

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| 1. | No.: | 958 |
| 2. | Aggregate Principal Amount: | USD 500,000,000 |
| 3. | Issue Price: | 101.492 per cent. |
| 4. | Issue Date: | 13 March 2002 |
| 5. | Form of Notes
(Condition 1(a)): | Bearer Notes only |
| 6. | Authorized Denomination(s)
(Condition 1(b)): | USD 1,000 |
| 7. | Specified Currency
(Condition 1(d)): | United States Dollar ("USD") |
| 8. | Maturity Date
(Conditions 1(a) and 6(a); Fixed
Interest Rate and Zero Coupon): | 13 March 2009 |
| 9. | Interest Basis
(Condition 5): | Fixed Interest Rate |
| 10. | Fixed Interest Rate (Condition
5(I)): | |
| | (a) Interest Rate: | 5.125 per cent. per annum |
| | (b) Fixed Rate Interest
Payment Date(s): | 13 March in each year, commencing 13
March 2003 to and including the Maturity
Date |
| 11. | Relevant Financial Center: | New York City |
| 12. | Relevant Business Day: | London, New York City |
| 13. | Issuer's Optional Redemption
(Condition 6(e)): | No |

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| 14. | Redemption at the Option of the Noteholders (Condition 6(f)): | No |
| 15. | Prescription (Condition 8): | |
| | (a) Principal | 10 years |
| | (b) Interest | 5 years |
| 16. | Early Redemption Amount (Condition 10): | Principal Amount plus interest accrued to but excluding the redemption date. |
| 17. | Governing Law: | English |

Other Relevant Terms

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| 1. | Listing (if yes, specify Stock Exchange): | Luxembourg |
| 2. | Details of Clearance System Approved by the Bank and the Global Agent and Clearance and Settlement Procedures: | Euroclear Bank S.A./N.V. as operator of the Euroclear system and Clearstream Banking, société anonyme |
| 3. | Syndicated: | No |
| 4. | Commissions and Concessions: | 1.875 % |
| 5. | Codes: | |
| | (a) Common Code: | 14 433 007 |
| | (b) ISIN: | XS014 433 007 2 |
| 6. | Identity of Dealer(s)/Manager(s): | Dresdner Bank AG London Branch |
| 7. | Provisions for Bearer Notes: | |
| | (a) Exchange Date: | Not earlier than 22 April 2002 |
| | (b) Permanent Global Note: | Yes |
| | (c) Definitive Bearer Notes: | No |

General Information

The Bank's latest Information Statement was issued on September 20, 2001.

INTERNATIONAL BANK FOR RECONSTRUCTION
AND DEVELOPMENT

By: _____
Authorized Officer