

**Final Terms dated 11 June 2009**

**International Bank for Reconstruction and Development**

**Issue of USD 25,000,000 5.40 per cent. Callable Notes due 16 June 2039**

under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 3795  |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“USD”).  |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | USD 25,000,000  |
| (ii) Tranche:   | USD 25,000,000  |
| 5. Issue Price:                                       | 100.00 per cent of the Aggregate Nominal Amount.                        |
| 6. Specified Denominations (Condition 1(b)):          | USD 100,000.  |
| 7. Issue Date:  | 16 June 2009.   |
| 8. Maturity Date (Condition 6(a)):                    | 16 June 2039.   |
| 9. Interest Basis (Condition 5):                      | Fixed Rate<br>(further particulars specified below)                     |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | Call Option<br>(further particulars specified below)                    |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated  |
| 14. Listing:  | Luxembourg Stock Exchange   |
| 15. Method of distribution:                           | Non-syndicated  |

## **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions (Condition 5(a)):	Applicable
(i) Rate(s) of Interest:	5.40 per cent. per annum payable semi-annually in arrear
(ii) Interest Payment Date(s):	16 June and 16 December in each year from and including 16 December 2009 to and including the Maturity Date
(iii) Fixed Coupon Amount(s):	USD 2,700 per Specified Denomination
(iv) Broken Amount(s):	Not Applicable
(v) Day Count Fraction (Condition 5(l)):	30/360
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable

## **PROVISIONS RELATING TO REDEMPTION**

17. Call Option (Condition 6(d)):	Applicable
(i) Optional Redemption Date(s):	16 June in each year from and including 16 June 2010 to and including 16 June 2038
(ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s):	USD 100,000 per Specified Denomination
(iii) Notice period:	Not less than five London and New York Business Days prior to the Optional Redemption Date
18. Final Redemption Amount of each Note (Condition 6):	USD 100,000 per Specified Denomination
19. Early Redemption Amount (Condition 6(c)):	As set out in the Conditions

## **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

20. Form of Notes (Condition 1(a)):	Bearer Notes:  Temporary Global Note exchangeable for a Permanent Global Note on the Exchange Date  Exchange Date in respect of Temporary Global Note: 27 July, 2009.
21. New Global Note:	No
22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):	London and New York
23. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)):	Yes

- 24. Unmatured Coupons to become void (Condition 7(f)): No
- 25. Governing law (Condition 14): English
- 26. Other final terms: Not Applicable

**DISTRIBUTION**

- 27. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
- 28. If non-syndicated, name of Dealer: Citigroup Global Markets Limited.
- 29. Additional selling restrictions: Not Applicable

**OPERATIONAL INFORMATION**

- 30. ISIN Code: XS0432969227
- 31. Common Code: 043296922
- 32. Delivery: Delivery against payment
- 33. Intended to be held in a manner which would allow Eurosystem eligibility: No

**GENERAL INFORMATION**

IBRD’s most recent Information Statement was issued on 25 September, 2008.

**LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized