

Final Terms dated 5 May 2009
International Bank for Reconstruction and Development
Issue of CHF425,000,000 2.75 per cent. Fixed Rate Notes due 7 May 2019
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10262 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | Swiss Francs (“ CHF ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | CHF425,000,000 |
| (ii) Tranche: | CHF425,000,000 |
| 5. (i) Issue Price: | 100.811 per cent. of the Aggregate Nominal Amount |
| (ii) Net proceeds: | CHF424,071,750 |
| 6. Specified Denominations (Condition 1(b)): | CHF5,000 |
| 7. Issue Date: | 7 May 2009 |
| 8. Maturity Date (Condition 6(a)): | 7 May 2019 |
| 9. Interest Basis (Condition 5): | 2.75 per cent. Fixed Rate

(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | SIX Swiss Exchange - The Notes have been provisionally admitted to trading on the SIX Swiss Exchange with effect from 20 April 2009. Application will be made for the Notes to be listed on the main segment of the SIX Swiss Exchange |
| 15. Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 2.75 per cent. per annum payable annually in arrear |

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|---|--------------------------------------|
| (ii) Interest Payment Date(s): | 7 May in each year |
| (iii) Fixed Coupon Amount: | CHF137.50 per Specified Denomination |
| (iv) Broken Amount(s): | Not Applicable |
| (v) Day Count Fraction (Condition 5(l)): | 30/360 |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. Final Redemption Amount of each Note (Condition 6): | CHF5,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Form of Notes (Condition 1(a)): | <p>Bearer Notes:</p> <p>The Notes will be represented upon issue by a Permanent Global Note (the form of which is set out in Annex A to the Agency Side-Letter Agreement dated 5 May 2009 between the Bank and the Swiss Paying Agents named therein which will be deposited with SIX SIS AG (“SIS”) in Olten, Switzerland or any other clearing institution recognised by the SIX Swiss Exchange until final redemption or the exchange thereof for Definitive Bearer Notes.</p> <p>The Permanent Global Note is exchangeable in whole but not in part (free of charge to the holder) for Definitive Bearer Notes in the limited circumstances set forth in the Permanent Global Note. In such case, the Notes and Coupons will be printed in accordance with the rules and regulations of the SIX Swiss Exchange.</p> <p>So long as no definitive bearer Notes and Coupons have been issued, the expressions "Notes" and "Coupons" and "Noteholders" and "Couponholders" herein and in the Conditions shall mean and include the bearer of the Permanent Global Note.</p> |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | Zürich |
| 22. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)): | No |
| 23. Unmatured Coupons to become void (Condition 7(f)): | No |
| 24. Governing law (Condition 14): | English |
| 25. Other final terms: | For the purposes of this issue, the Conditions shall be amended as follows: |

- (i) Condition 7(e) shall be amended by the addition of the following paragraph: “In respect of the Notes, the Issuer will at all times maintain a Principal Paying Agent having a specified office in Switzerland.”
- (ii) Condition 12 shall be amended by the addition of the following paragraph: “So long as the Notes are listed on the SIX Swiss Exchange, all notices in respect of the Notes will be validly given through the Swiss Principal Paying Agent in accordance with the regulations of the SIX Swiss Exchange.”

In addition, payments on the Notes shall be made in accordance with the following provisions:

- (i) Payments on the Notes will be made without taking account of any present or future transfer restrictions and outside of any bilateral or multilateral payments or clearing agreement which may be applicable at any time to such payments. The receipt by the Swiss Principal Paying Agent of the due and punctual payment of the funds in Swiss Francs in Zürich shall release the Issuer from its obligations under the Notes and Coupons for the payment of principal and interest due on the respective payment dates to the extent of such payments.
- (ii) Payment of principal and/or interest shall be made in Switzerland in freely disposable Swiss Francs without collection costs to the Noteholders and/or the Couponholders without any restrictions and whatever the circumstances may be, irrespective of nationality, domicile or residence of the Noteholders and/or Couponholders and without requiring any certification, affidavit or other fulfilment or any other formality.

DISTRIBUTION

26. (i) If syndicated, names of Managers and underwriting commitments:	UBS AG Credit Suisse	CHF 212.5 million CHF 212.5 million
(ii) Stabilizing Manager(s) (if any):	Not Applicable	
27. If non-syndicated, name of Dealer:	Not Applicable	
28. Total commission and concession:	1.00 per cent. of the Aggregate Nominal Amount	
29. Additional selling restrictions:	Switzerland	

Rules similar to the TEFRA D rules are applicable in accordance with usual Swiss practice.

OPERATIONAL INFORMATION

30. ISIN Code: CH0100128385
31. Valoren: 10012838
32. Common Code: 042388653
33. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): SIX SIS AG, Olten, Switzerland
34. Delivery: Delivery against payment
35. Additional Paying Agent(s) (if any):
UBS AG
Bahnhofstrasse 45
CH-8001 Zürich
Switzerland
(as Swiss Principal Paying Agent)

Credit Suisse
Paradeplatz 8
CH-8001 Zürich
Switzerland
(as Swiss Paying Agents)
36. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 25 September 2008.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized