

Final Terms dated 9 March, 2009

International Bank for Reconstruction and Development

Issue of U.S.\$3,000,000,000 Floating Rate Notes due 4 March, 2011
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated 28 May, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10249 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“U.S.\$”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | U.S.\$3,000,000,000 |
| (ii) Tranche: | U.S.\$3,000,000,000 |
| 5. (i) Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| (ii) Net Proceeds: | U.S.\$2,997,750,000 |
| 6. Specified Denominations (Condition 1(b)): | U.S.\$1,000 |
| 7. Issue Date: | 12 March, 2009 |
| 8. Maturity Date (Condition 6(a)): | Specified Interest Payment Date falling on or nearest to 4 March, 2011 |
| 9. Interest Basis (Condition 5): | Floating Rate
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg |
| 15. Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Floating Rate Note Provisions (Condition 5(b)):
- (i) Interest Period(s): As specified in Condition 5(l).
 - (ii) Specified Interest Payment Dates: 4 March, 4 June, 4 September and 4 December of each year, commencing with a short first coupon on 4 June, 2009, to and including the Maturity Date.
 - (iii) Business Day Convention: Following Business Day Convention
 - (iv) Business Centre(s) (Condition 5(l)): London and New York City
 - (v) Manner in which the Rate(s) of Interest is/are to be determined: ISDA Determination
 - (vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s): Citibank, N.A. London Branch.
 - (vii) ISDA Determination (Condition 5(b)(ii)(B))
 - Floating Rate Option: USD-LIBOR-BBA
 - Designated Maturity: 3 months
- With respect to the determination of the Rate of Interest for the Interest Period from and including the Issue Date to but excluding 4 June, 2009, (being a short first Interest Period) the Rate of Interest shall be calculated by the Calculation Agent by linear interpolation between USD-LIBOR-BBA with a Designated Maturity of 2 months and USD-LIBOR-BBA with a Designated Maturity of 3 months.
- Reset Date: First day of each Interest Period
 - (viii) Margin: Plus 0.175 per cent.
 - (ix) Minimum Rate of Interest: Zero per cent. per annum
 - (x) Maximum Rate of Interest: Not Applicable
 - (xi) Day Count Fraction (Condition 5(l)): Actual/360

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): U.S.\$1,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes:

Global Registered Certificate available on Issue Date

20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York City
22. Governing law (Condition 14): New York
23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Citigroup Global Markets Inc. (U.S.\$750,000,000)
Greenwich Capital Markets, Inc. (U.S.\$750,000,000)
HSBC Securities (USA) Inc. (U.S.\$750,000,000)
Morgan Stanley & Co. Incorporated (U.S.\$750,000,000)
- (ii) Stabilizing Manager(s) (if any): Citigroup Global Markets Inc.
25. If non-syndicated, name of Dealer: Not Applicable
26. Total commission and concession: 0.075 per cent. of the Aggregate Nominal Amount

OPERATIONAL INFORMATION

27. ISIN Code: US45905UGA60
28. Common Code: 041739355
29. CUSIP: 45905UGA6
30. Registrar and Transfer Agent (if any): Citibank, N.A.
31. Delivery: Delivery against payment
32. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 25 September, 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized