

PRICING SUPPLEMENT



INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT  
Global Debt Issuance Facility

No. 1013

U.S. \$1,000,000,000 4.125% Global Notes due August 12, 2009

DRESDNER KLEINWORT WASSERSTEIN  
HSBC

The date of this Pricing Supplement is August 5, 2002

This document ("Pricing Supplement") is issued to give details of an issue by International Bank for Reconstruction and Development (the "Bank") under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated 7 October, 1997, and all documents incorporated by reference therein (the "Prospectus"), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

### **Terms and Conditions**

The following items under this heading "Terms and Conditions" are the particular terms that relate to the issue that is the subject of this Pricing Supplement. These are the only terms that form part of the form of Notes for such issue.

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|---|---|
| 1. No.:   | 1013  |
| 2. Aggregate Principal Amount:  | U.S.\$1,000,000,000   |
| 3. Issue Price:   | 99.910 percent  |
| 4. Issue Date:  | August 12, 2002   |
| 5. Form of Notes<br>(Condition 1(a)):                                   | Fed Bookentry only (not exchangeable for<br>Definitive Fed Registered Notes, Conditions<br>1(a) and 2(b) notwithstanding) |
| 6. Authorized Denomination(s)<br>(Condition 1(b)):                      | U.S. \$1,000 and integral multiples of U.S.<br>\$1,000 in excess thereof.   |
| 7. Specified Currency<br>(Condition 1(d)):                              | United States dollars (U.S.\$)  |
| 8. Maturity Date<br>(Conditions 1(a) and 6(a); Fixed<br>Interest Rate): | August 12, 2009   |
| 9. Interest Basis<br>(Condition 5):                                     | Fixed Interest Rate   |

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|-----|---|--|
| 10. | Fixed Interest Rate (Condition 5(I)):                         |  |
|     | (a) Interest Rate:  | 4.125 percent per annum  |
|     | (b) Fixed Rate Interest Payment Date(s):                      | Each August 12 and February 12, commencing on February 12, 2003 and ending August 12, 2009 |
| 11. | Relevant Financial Center:                                    | New York   |
| 12. | Relevant Business Day:  | New York   |
| 13. | Issuer's Optional Redemption (Condition 6(e)):                | No   |
| 14. | Redemption at the Option of the Noteholders (Condition 6(f)): | No   |
| 15. | Governing Law:  | New York   |

**Other Relevant Terms**

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| 1. | Listing (if yes, specify Stock Exchange):  | Luxembourg Stock Exchange  |
| 2. | Details of Clearance System Approved by the Bank and the Global Agent and Clearance and Settlement Procedures: | U.S. Federal Reserve Banks Bookentry system; Euroclear; Clearstream Banking, société anonyme |
| 3. | Syndicated:  | Yes  |

4. If Syndicated:
- (a) Liability: Several and not joint
  - (b) Lead Managers: Dresdner Bank AG London Branch  
HSBC Securities (USA) Inc.
  - (c) Stabilizing Manager: HSBC Securities (USA) Inc.
5. Commissions and Concessions: 0.125% combined management and underwriting commission
6. Codes:
- (a) Common Code: 015283742
  - (b) ISIN: US45905UCG76
  - (c) CUSIP: 45905UCG7
7. Identity of Dealer(s)/Manager(s): Dresdner Bank AG London Branch  
HSBC Securities (USA) Inc.
8. Other Address at which Bank Information Available: None

## **GENERAL INFORMATION**

The Bank's most recent Information Statement was issued on September 20, 2001.

The following additional selling restrictions shall apply to this issue:

1. United Kingdom

Each Dealer is required to comply with all applicable provisions of the Financial Services and Markets Act 2000 with respect to anything done by it in relation to the Notes in, from or otherwise involving the United Kingdom.

INTERNATIONAL BANK FOR RECONSTRUCTION  
AND DEVELOPMENT

By: \_\_\_\_\_  
Authorized Officer

**INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT**  
1818 H Street, NW  
Washington, DC 20433

**FISCAL AGENT**  
Federal Reserve Bank of New York  
33 Liberty Street  
New York, NY 10045

**LEGAL ADVISORS TO THE MANAGERS**  
Sullivan & Cromwell  
1701 Pennsylvania Avenue, NW  
Washington, DC 20006