

**Final Terms dated October 7, 2008**  
**International Bank for Reconstruction and Development**

Issue of RON150,000,000 9.25 per cent. Notes due October 8, 2010  
under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10132   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | Romanian Leu (“ <b>RON</b> ”)   |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | RON150,000,000  |
| (ii) Tranche:   | RON150,000,000  |
| 5. (i) Issue Price:                                   | 100.55 per cent. of the Aggregate Nominal Amount                        |
| (ii) Net proceeds:                                    | RON148,950,000  |
| 6. Specified Denominations (Condition 1(b)):          | RON1,000  |
| 7. Issue Date:  | October 10, 2008  |
| 8. Maturity Date (Condition 6(a)):                    | October 8, 2010   |
| 9. Interest Basis (Condition 5):                      | 9.25 per cent. Fixed Rate   |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | Not Applicable  |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated  |
| 14. Listing:  | Luxembourg  |
| 15. Method of distribution:                           | Syndicated  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |  |   |
|--|---|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable  |
| (i) Rate of Interest:                            | 9.25 per cent. per annum payable annually in arrear             |
| (ii) Interest Payment Date:                      | October 8, 2009 and October 8, 2010                             |
| (iii) Fixed Coupon Amount:                       | RON92.50 per Specified Denomination                             |
| (iv) Broken Amount(s):                           | RON91.99 per Specified Denomination, payable on October 8, 2009 |

- |   |                      |
|---|----------------------|
| (v) Day Count Fraction<br>(Condition 5(l)):   | Actual/Actual (ICMA) |
| (vi) Other terms relating to the<br>method of calculating interest<br>for Fixed Rate Notes: | Not Applicable       |

#### **PROVISIONS RELATING TO REDEMPTION**

- |  |                                     |
|--|-------------------------------------|
| 17. Final Redemption Amount of each<br>Note (Condition 6): | RON1,000 per Specified Denomination |
| 18. Early Redemption Amount<br>(Condition 6(c)):           | As set out in the Conditions        |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|---|--|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes:<br><br>Global Registered Certificate available on Issue Date |
| 20. New Global Note:  | No   |
| 21. Financial Centre(s) or other special<br>provisions relating to payment<br>dates (Condition 7(h)): | London, Bucharest and New York   |
| 22. Governing law (Condition 14):   | English  |
| 23. Other final terms:  | Not Applicable   |

#### **DISTRIBUTION**

- |  |  |
|--|--|
| 24. (i) If syndicated, names of<br>Managers and underwriting<br>commitments: | The Royal Bank of Scotland plc<br>The Toronto-Dominion Bank  |
| (ii) Stabilizing Manager(s) (if<br>any):                                     | Not Applicable   |
| 25. If non-syndicated, name of Dealer:                                       | Not Applicable   |
| 26. Total commission and concession:   | 1.25 per cent. of the Aggregate Nominal Amount   |
| 27. Additional selling restrictions:   | Romania<br><br>Each Manager has represented and agreed that it has not and<br>will not offer for sale or subscription or sell any Notes,<br>directly or indirectly, within Romania or to any person,<br>corporate or other entity resident in Romania. |

#### **OPERATIONAL INFORMATION**

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|---|--------------------------|
| 28. ISIN Code:  | XS0392046149             |
| 29. Common Code:  | 039204614                |
| 30. Delivery:   | Delivery against payment |
| 31. Registrar and Transfer Agent (if<br>any):                                       | Citibank N.A.            |
| 32. Intended to be held in a manner<br>which would allow Eurosystem<br>eligibility: | No                       |

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 14, 2007.

**LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized