

Final Terms dated August 11, 2008

International Bank for Reconstruction and Development

Issue of ZAR 150,000,000 8.50 per cent. Notes due August 13, 2010
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“**IBRD**”)
2. (i) Series Number: 10082
(ii) Tranche Number: 1
3. Specified Currency or Currencies (Condition 1(d)): South African Rand (“**ZAR**”)
4. Aggregate Nominal Amount:
(i) Series: ZAR 150,000,000
(ii) Tranche: ZAR 150,000,000
5. (i) Issue Price: 96.90 per cent. of the Aggregate Nominal Amount
(ii) Net proceeds: ZAR 143,662,500
6. Specified Denominations (Condition 1(b)): ZAR 10,000
7. Issue Date: August 13, 2008
8. Maturity Date (Condition 6(a)): August 13, 2010
9. Interest Basis (Condition 5): 8.50 per cent. Fixed Rate
(further particulars specified below)
10. Redemption/Payment Basis (Condition 6): Redemption at par
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Call/Put Options (Condition 6): Not Applicable
13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg

15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):

(i) Rate of Interest: 8.50 per cent. per annum payable semi-annually in arrear

(ii) Interest Payment Date(s): February 13 and August 13 of each year, commencing February 13, 2009 up to and including the Maturity Date

(iii) Fixed Coupon Amount: ZAR 425 per Specified Denomination

(iv) Broken Amount(s): Not Applicable

(v) Day Count Fraction (Condition 5(l)): Actual/Actual (ICMA)

(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): ZAR 10,000 per Specified Denomination

18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes:
Global Registered Certificate available on Issue Date

20. New Global Note: No

21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): Johannesburg, London and New York

22. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)): No

23. Unmatured Coupons to become void (Condition 7(f)): No

24. Governing law (Condition 14): English

25. Other final terms: Not Applicable

DISTRIBUTION

- 26. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
- 27. If non-syndicated, name of Dealer: The Toronto-Dominion Bank
- 28. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount
- 29. Additional selling restrictions: South Africa

The Dealer has agreed that it has not and will not offer for sale or subscription or sell any Notes, directly or indirectly, within the Republic of South Africa or to any person or corporate or other entity resident in the Republic of South Africa.

OPERATIONAL INFORMATION

- 30. ISIN Code: XS0382763109
- 31. Common Code: 038276310
- 32. Delivery: Delivery against payment
- 33. Registrar and Transfer Agent (if any): Citibank N.A., London Branch
- 34. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on September 14, 2007.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized

