

**PRICING SUPPLEMENT**



**INTERNATIONAL BANK FOR RECONSTRUCTION AND  
DEVELOPMENT**

**Global Debt Issuance Facility**

**No. 10004**

**ISK 8,000,000,000 9.50 per cent. Notes due May 27, 2010**

**TD Securities**

**The date of this Pricing Supplement is May 21, 2008**

This document (“**Pricing Supplement**”) is issued to give details of an issue by the International Bank for Reconstruction and Development (the “**Bank**”) under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated October 7, 1997, and all documents incorporated by reference therein (the “**Prospectus**”), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

### **Terms and Conditions**

The following items under this heading “**Terms and Conditions**” are the particular terms which relate to the issue the subject of this Pricing Supplement. These are the only terms which form part of the form of Notes for such issue:

<b>1</b>	No.:	10004
<b>2</b>	Aggregate Principal Amount:	ISK 8,000,000,000
<b>3</b>	Issue Price:	100.651 per cent. of the Aggregate Principal Amount
<b>4</b>	Issue Date:	May 27, 2008
<b>5</b>	Form of Notes (Condition 1(a)):	Registered Notes only
<b>6</b>	Authorized Denominations (Condition 1(b)):	ISK 100,000
<b>7</b>	Specified Currency (Condition 1(d)):	Icelandic Krona (“ <b>ISK</b> ”)
<b>8</b>	Maturity Date (Conditions 1(a) and 6(a)):	May 27, 2010
<b>9</b>	Interest Basis (Condition 5):	Fixed Interest Rate
<b>10</b>	Fixed Interest Rate (Condition 5(l)):	
	(a) Interest Rate:	9.50 per cent. per annum
	(b) Fixed Rate Interest Payment Dates:	May 27, 2009 and May 27, 2010
	(c) Fixed Rate Day Count Fraction(s) if not 30/360 basis:	Actual/Actual (ICMA). Actual/Actual (ICMA) means the number of days from and including the date on which interest begins to accrue during the relevant period to but excluding the date on which it actually falls due, divided by the number of days in the relevant period (including the first day but excluding the last).
<b>11</b>	Relevant Financial Centre:	Reykjavik
<b>12</b>	Relevant Business Day:	New York, London and Reykjavik
<b>13</b>	Redemption Amount (if other than Principal Amount)(Condition 6(a)):	100 per cent of the Principal Amount of the Notes.
<b>14</b>	Issuer’s Optional Redemption Amount (Condition 6(e)):	No

<b>15</b>	Redemption at the Option of the Noteholders (Condition 6(f)):	No
<b>16</b>	Prescription (Condition 8):	
	(a) Principal:	10 years
	(b) Interest:	5 years
<b>17</b>	Early Redemption Amount (including accrued interest, if applicable) (Condition 9):	Principal Amount plus accrued interest to, but excluding, the redemption date
<b>18</b>	Governing Law of the Notes:	English

**Other Relevant Terms**

<b>1</b>	Listing (if yes, specify Stock Exchange):	Yes – Luxembourg Stock Exchange
<b>2</b>	Details of Clearance System approved by the Bank and the Global Agent and Clearance and Settlement Procedures:	Clearstream Banking, société anonyme and Euroclear Bank S.A./N.V. Payment for the Notes will be on a delivery versus payment basis
<b>3</b>	Syndicated:	No
<b>4</b>	Commissions and Concessions:	Combined management and underwriting commission of 0.125 per cent. of the Aggregate Principal Amount of the Notes and selling concession of 1.00 per cent. of the Aggregate Principal Amount of the Notes
<b>5</b>	Codes:	
	(a) ISIN:	XS0366015153
	(b) Common Code:	036601515
<b>6</b>	Identity of Dealer:	The Toronto-Dominion Bank
<b>7</b>	Provisions for Registered Notes:	
	(a) Individual Definitive Registered Notes available on Issue Date:	No
	(b) DTC Global Note:	No
	(c) Other Global Registered Notes:	Yes, one
<b>8</b>	Other Address at which Bank Information available:	None

**General Information**

The Bank’s latest Information Statement was issued on September 14, 2007.

**CERTAIN UNITED STATES FEDERAL INCOME TAX CONSEQUENCES**

This summary supplements, and to the extent inconsistent therewith, supersedes the summary entitled “Tax Matters” in the Prospectus.

Under the provisions of the Jobs and Growth Tax Relief Reconciliation Act of 2003 (“**JAGTRRA**”), a capital gain of a noncorporate United States Holder that is recognized before January 1, 2009 is generally taxed at a maximum rate of 15% for property that is held more than one year. Holders should consult their tax advisors with respect to the provisions of JAGTRRA.

TO ENSURE COMPLIANCE WITH TREASURY DEPARTMENT CIRCULAR 230, HOLDERS ARE HEREBY NOTIFIED THAT: (A) ANY DISCUSSION OF FEDERAL TAX ISSUES IN THIS PRICING SUPPLEMENT AND THE PROSPECTUS IS NOT INTENDED OR WRITTEN TO BE RELIED UPON, AND CANNOT BE RELIED UPON, BY HOLDERS FOR THE PURPOSE OF AVOIDING PENALTIES THAT MAY BE IMPOSED ON HOLDERS UNDER THE INTERNAL REVENUE CODE; (B) SUCH DISCUSSION IS INCLUDED HEREIN BY THE ISSUER IN CONNECTION WITH THE PROMOTION OR MARKETING (WITHIN THE MEANING OF CIRCULAR 230) BY THE ISSUER OF THE TRANSACTIONS OR MATTERS ADDRESSED HEREIN; AND (C) HOLDERS SHOULD SEEK ADVICE BASED ON THEIR PARTICULAR CIRCUMSTANCES FROM AN INDEPENDENT TAX ADVISOR.

The following additional selling restrictions shall apply to the issue:

United Kingdom:

The Dealer has represented and agreed that it has complied with and will comply with all applicable provisions of the Financial Services and Markets Act 2000 with respect to anything done by it in relation to the Notes in, from or otherwise involving the United Kingdom.

Republic of Iceland:

The Dealer has represented and agreed that it will not offer Notes to the public in Iceland.

**INTERNATIONAL BANK FOR RECONSTRUCTION  
AND DEVELOPMENT**

By: \_\_\_\_\_  
Authorised Officer

**INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT**

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**GLOBAL AGENT**

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